

## 6.1 Financial Education

### Equal Rights

In 2023, we invested

**NT\$6,946,008**

to organize

**17 events**

reaching

**510 people**

### 6.1.1 Equal Rights

Mega Securities upholds the mission of exerting positive influence and leading sustainable development, cultivates deeply in financial education, and is committed to popularizing correct financial knowledge and concepts, and strengthening the protection of people's livelihood. In the era of massive frauds, preventing and understanding fraud methods is better way to reduce the occurrence of financial frauds than punishment. By organizing various financial knowledge seminars and activities, the Company promotes the prevention of investment fraud, shares the correct concepts of investment and wealth management with students and children at all levels, and raises the public's awareness of anti-fraud. In 2023, numerous financial seminars were held for elementary and junior high school teachers, attracting over 100 of them to listen on-site. The sales officers shared the concepts of wealth management and asset allocation through case studies and practical explanations, to convey the correct and practical concepts of wealth management and asset allocation approaches, so that teachers may apply the correct financial concepts and risk awareness to classroom they teach, thereby developing the elementary and junior high school students with the healthy and correct concepts for investment and financial management from an early age. This corresponds to the UN SDG4, "Quality Education," to reduce the gap between the rich and the poor, and improve the welfare of the whole people.

Mega Securities deeply involves with the related departments, institutes, and clubs in every colleges in Taiwan for the non-campus visiting event. In 2023, the corporate visit event "Exploring the Multiverse of Mega Securities" was held for young students, to provide them with one-day financial experience by arranging students visiting the business environment in real. They visited the major departments of Mega Securities, including brokerage, bond, proprietary trading, and underwriting, for them to experience the practical site of financial jobs. The "Financial Knowledge Seminars for Colleges" were organized to teach young students how to allocate funds effectively, while reminding students to avoid settlement by breaching contract and prevention of various financial investment frauds through practical investment experience, personal investment insights, and various practical cases. The students not only plan the risks in the future, they also have the basic understanding and knowledge of financial wealth management, for their healthy concepts of investment and wealth management. Mega Securities is committed to promoting financial education and cultivating outstanding talents. In the future, we will continuously deepen campus

operations, plan industry-academy collaborations and internship programs, to create more diverse learning opportunities and create an financially equal and friendly environment together with the whole society.

Strategic pillars	Stakeholders	Key influence	Commercial benefits and social and environmental benefits	Expenses invested (NT\$)
4.2 Inclusive financing education	School children	By donating \$500,000 in book buying funds to Datong Elementary School in the East District of Tainan City, the Love Library of Financial and Wealth Management was set up, with NT\$25,000 for the public welfare wall of the Love Library; NT\$20,000 was donated to Hengshan Junior High School in Hsinchu County, to promote reading, and cultivate a healthy understanding of investment and wealth management among junior high school students from an early age.	<ul style="list-style-type: none"> <li>Two news releases published</li> <li>One event sponsored/organized</li> </ul>	545,000
	College student	<p>Mega Securities upholds the mission of exerting positive influence and leading sustainable development, to organize the finance course, “Financial Knowledge Seminars for Colleges” in colleges, helping students to plan the risks of investment and wealth management in advance, and establish the sound concept of investment and wealth management. In recent years, Mega Securities has continued to exert its core functions, actively cultivated financial talents in a way closer to the needs of society, and fulfilled its social commitment.</p> <ul style="list-style-type: none"> <li>In 2023, Mega Securities organized the Everything Everywhere All at Mega Securities financial course for universities and colleges. 52 volunteers contributed 185.5 volunteer hours, and 56 students participated.</li> <li>The Company and the TABF jointly organized four “Financial Knowledge Seminars for Colleges” in January, March, May and September, with 271 participants.</li> <li>In December, the Company organized an “Financial Knowledge Seminars for Colleges” at Fu Jen Catholic University on the topic of internal bond investment practices, attended by 85 students.</li> </ul>	<ul style="list-style-type: none"> <li>Four news releases published</li> <li>Six events sponsored/organized</li> <li>The knowledge of inclusive financing promoted to the disadvantaged groups for 412 people.</li> </ul>	111,350
	Teachers	<ul style="list-style-type: none"> <li>Through teacher workshops, the financial literacy of teachers are enhanced, and help teachers to integrate the basic financial concepts and risk awareness into teaching. The 2022 lecture on financial and wealth management training for teachers was held at Hengshan Junior High School in Hsinchu County with 23 elementary and junior high school teachers participated in total; the “Financial and Wealth Management Workshop for Teachers of Elementary and Junior High School in Tainan City” was held in Datung Elementary School in East District, Tainan City, with a total of 46 elementary and junior high school teachers participated. In addition to the assistance for teachers to integrate the basic financial concepts and risk awareness into teaching, the inclusive financing is implemented.</li> <li>The Company held a financial literacy seminar specifically for elementary and middle school educators, with 29 principals and directors from Tainan City schools in attendance. The seminar aimed to support educators in integrating basic financial concepts and risk awareness into their teaching curricula.</li> </ul>	<ul style="list-style-type: none"> <li>Reached 98 existing/potential customers</li> <li>Three events sponsored/organized</li> <li>The knowledge of inclusive financing promoted to the disadvantaged groups for 98 people.</li> </ul>	26,475

Strategic pillars	Stakeholders	Key influence	Commercial benefits and social and environmental benefits	Expenses invested (NT\$)
4.2 Inclusive financing education	Public	<ul style="list-style-type: none"> <li>Advocated financial literacy and financial fraud prevention at the "2023 Financial Services Charity Carnival" hosted by the Kaohsiung City Government and the Taiwan Federation of Financial Services Industries .</li> <li>The Company and Mega Group participated in the "Financial Expo" organized by Business Today, with an investment and wealth management service experience zone set.</li> <li>The Company held the "2024 Global Economic Trends &amp; Investment Outlook Briefing," to promote investment and financial knowledge, for enabling investors to grasp new investment directions in advance. More than 11 pieces of information were disclosed during the event.</li> <li>Cooperated with the Taiwan Securities Association, to provide a column of "Financial Weekly - Investment Viewpoint" on the Liberty Times with 12 news articles.</li> </ul>	<ul style="list-style-type: none"> <li>46 news releases published</li> <li>Three events sponsored/organized</li> </ul>	2,398,183
	Employees	The labor education event organized by the labor union of Mega Holdings was subsidized, and the labor education events and film appreciation were held as feedback to the union members.	-	60,000
Internship and part-time working opportunities	College student	<p>In order to deepen financial basic education, in 2023, Mega Securities provided opportunities of apprenticeship to 22 college students, including:</p> <ul style="list-style-type: none"> <li>three college students worked part-time in the Share Agency Department, and one college student worked part-time in the Brokerage Business Department.</li> <li>The "Rising Stars" event was held in cooperation with colleges in Northern, Central and Southern Taiwan, and ten college students were provided to learn professional financial knowledge, with practical learning in branches.</li> <li>One student from Ming Chuan University was provided for an internship in the Compliance Office; two students from Takming University of Science and Technology were given the internship in the E-commerce Department; four graduate students from the Institute of Industrial Economics, Central University were provided with the internships in the Brokerage Department (Channel Management Department) Share Agency Department, Capital Market Business Department (Counseling Department I), and Legal Affairs and Compliance Office, respectively, and one student from Tamkang University was provided with the internship in the Brokerage Business Department (E-commerce Department).</li> </ul>	<ul style="list-style-type: none"> <li>Total number of interns/part-time workers from colleges: 22</li> </ul>	130,000

Strategic pillars	Stakeholders	Key influence	Commercial benefits and social and environmental benefits	Expenses invested (NT\$)
Sponsorship to financial events	Public	<ul style="list-style-type: none"> <li>Mega Securities participated in the 14th Economic Daily News "Warrant Millionaire Challenge," with NT\$1.5 million of expenses, and the 14th "King of the Warrant Contest" organized by the Commercial Times with NT\$1.125 million of expenses; by utilizing the competition, as well as associated lectures, online programs, and informational packages, the Company promotes the knowledge of warrants to the public, and achieve the goal of inclusive financial education.</li> </ul>		
		<ul style="list-style-type: none"> <li>We sponsored the "Masters Forum" jointly organized by Financial Holding and Economic Daily News for NT\$600,000. The winner of the 2022 Nobel Prize in Economics, Douglas W. Diamond, was invited to give a lecture on "Banking and the Financial Crisis" in Taiwan, with a symposium with domestic experts.</li> <li>We sponsored the Financial Journal of the Economic Daily News for the "2023 Asia Pacific Summit for Social Innovation," to promote financial knowledge, with a total of NT\$350,000 invested. In order to analyze the enterprise strategic shift and sustainable intelligence model, the Company sponsored NT\$100,000 to the "2023 Annual Meeting of the Institute of Directors - Corporate Future in a War Situation."</li> </ul>	<ul style="list-style-type: none"> <li>Three events sponsored/organized</li> </ul>	3,675,000



Mega Securities is committed to providing students with the basic knowledge of financial management. We held the "Financial Knowledge Seminars for Colleges" at Taipei City University of Science and Technology. In a casual and easy-to-understand way, the stock trading and how to effectively allocate funds were introduced, and about 100 students participated in the event. Also through practical case sharing, the participants also reminded potential financial investment frauds, so that students not only had a basic understanding of financial risks, but also established the concept of healthy investment.